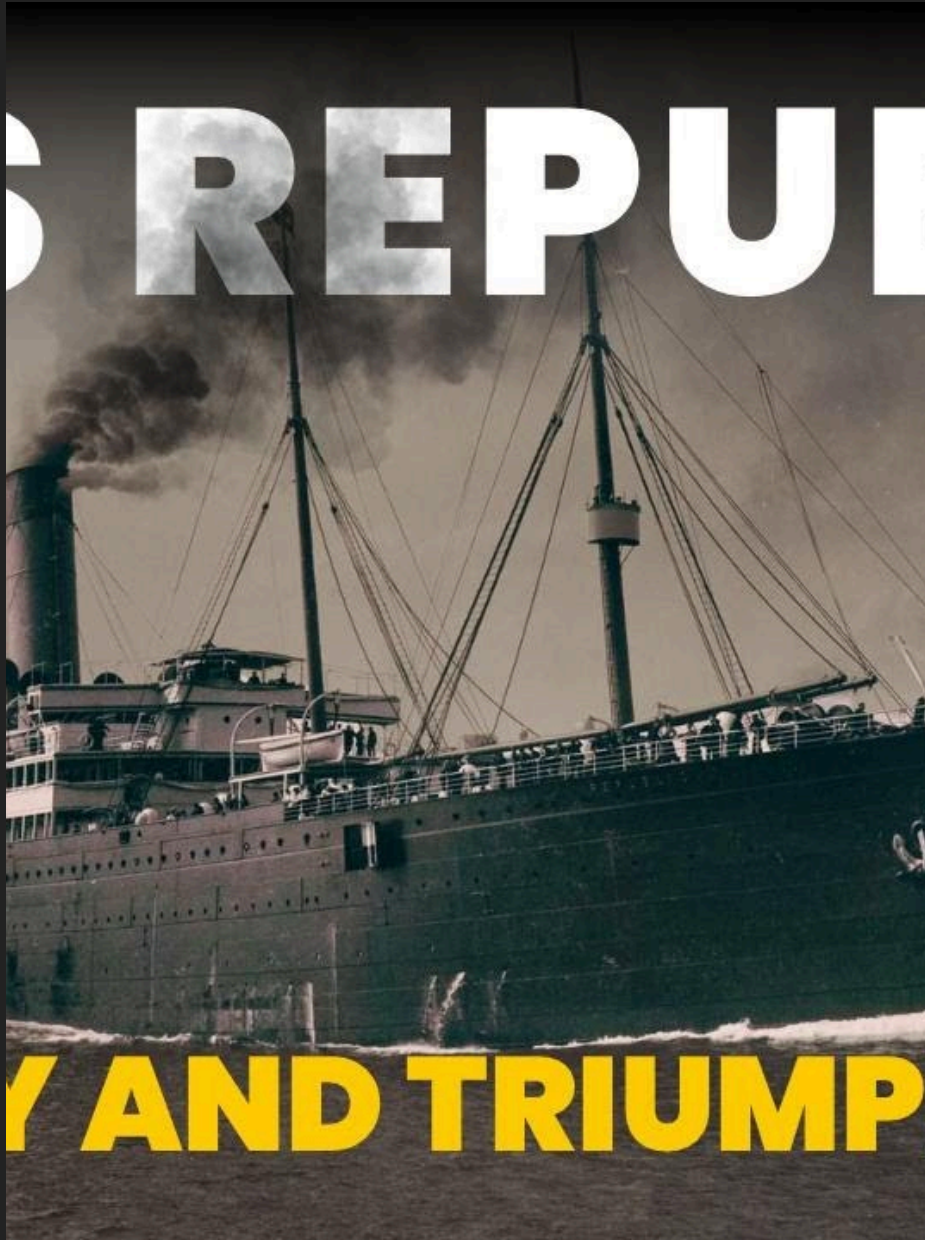




Lords of Fortune – RMS Republic Recovery

The story of the RMS Republic, the greatest treasure recovery opportunity of our time.



Cover

Welcome to the story of the RMS Republic, the 'Millionaires' Ship', and the greatest treasure recovery opportunity of our time.

The RMS Republic was a luxury ocean liner that sank in 1909, and its wreckage holds a remarkable treasure trove waiting to be recovered.

Executive Summary



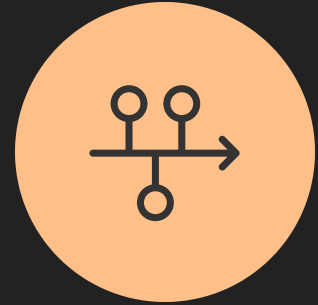
**Full legal ownership of RMS Republic
and contents**

Court orders barring future claims



Cargo value estimated \$7B+

Independent valuations suggest a
recovery value exceeding seven billion
dollars



**Multi-phase plan: Exploratory (2026)
→ Recovery**

Staged, achievable plan to recover the
treasure

**Our court victories and rulings establish clear title to the ship and her cargo.
Independent valuations suggest a recovery value exceeding seven billion dollars.**

The Opportunity



Historic recoveries

Edinburgh (5×), Atocha (8×), SS Central America (10×)



RMS Republic: potential > 20× ROI

Compared to other high-risk treasure recoveries



Gold price appreciation since 1909

Cargo value has increased significantly over the decades

Other treasure recoveries with higher risks yielded extraordinary returns. By comparison, Republic presents a once-in-history multiple.



Hedge Fund Comparison

Traditional hedge funds rarely deliver more than two to three times returns over years. By contrast, treasure recoveries have yielded far greater multiples, and the RMS Republic recovery project is positioned to eclipse them all.

The Shipwreck



Largest shipwreck before Titanic

The RMS Republic was the largest ship ever lost until the sinking of the Titanic.



Cargo compartments between holds 5 & 6

The treasure rooms containing the valuable cargo are located between holds 5 and 6 of the RMS Republic.



Location: known and accessible

The location of the RMS Republic's cargoes are known and can be accessed for exploration and recovery.

The RMS Republic, known as the 'Millionaires' Ship', was the largest ship lost prior to the Titanic disaster. Its treasure-filled cargo compartments between holds 5 and 6 remain intact and accessible, presenting a unique opportunity for recovery.



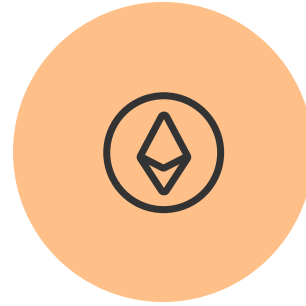
Russian gold shipment (\$25M face value in 1909)

The RMS Republic was transporting a significant shipment of Russian gold, worth over \$25 million at the time of sinking.



U.S. Navy funds aboard (\$800,000 face value in 1909)

The ship was also carrying U.S. Navy funds, further adding to the potential value of the recovered cargo.



JP Morgan & French syndicate connections

The RMS Republic had connections to prominent financial institutions like JP Morgan and French syndicates, suggesting additional valuable cargo.



Today's melt/floor value: \$4.6B+

Based on the estimated value of the cargo, the appreciation of gold prices since 1909 and, typically, a numismatic premium of 2x to 6x melt, the total recovery value is projected to exceed \$7 billion.

Our research has uncovered the extensive and valuable cargo aboard the RMS Republic, making this recovery opportunity a truly remarkable and unprecedented prospect.

Legal Position



Court orders: ownership secured

Our legal team has successfully secured court orders establishing our full ownership of the RMS Republic and its contents.



Court order barring future claims

The court has issued a binding order preventing any future claims or challenges to our ownership rights.



No competing rights, unlike prior recoveries

Unlike many previous treasure recoveries, there are no competing claims or rights holders that could jeopardize our position.

Our legal position is ironclad, providing investors with the assurance that our ownership of the RMS Republic and its invaluable cargo is clear and undisputed.

Phased Recovery Plan



Phase 1: Exploratory (2026, 2 - 3 weeks)

Verify cargo and assess recovery feasibility



Phase 2: Recovery (2026 - 2028)

Collateralized by gold finds, minimizing bank risk, and leveraging investment and ROI

Our phased approach begins with a focused exploratory mission to verify the cargo and assess the recovery feasibility, followed by a recovery phase financed against the value of the gold itself, removing bank risk and maximizing returns.

Investment Vehicles



Wefunder (public, min. \$100)

Public crowdfunding platform for investors of all levels



Convertible Note II(a) (\$25,000, accredited)

Convertible note investment for accredited investors



Abundantia LP (\$1M+, institutional)

Institutional limited partnership investment for high-net-worth investors

Multiple investment options cater to a wide range of investors, from public crowdfunding to institutional partnerships.

ROI & Returns

- **HMS Edinburgh (5x)**

Past treasure recoveries have yielded extraordinary returns, such as the 5x return from the Edinburgh wreck.

- **Atocha (8x)**

The Atocha wreck recovery achieved an 8x return on investment.

- **SS Central America (10x)**

The SS Central America wreck recovery offered an impressive 10x return.

- **Republic projected > 20x**

Our conservative projections show the RMS Republic recovery has the potential to eclipse these historical recoveries with a greater than 20x return.

- **Conservative melt vs. numismatic premiums**

Our estimates factor in both the melt value of the recovered gold as a base for exit and potential numismatic premiums for rare and collectible coins marketed over the long-term.



Captain Martin Bayerle

Captain Martin Bayerle has dedicated over 40 years to the pursuit of the RMS Republic and its legendary treasure. He has been featured on the History Channel's series 'Billion Dollar Wreck' for his expertise and relentless efforts to recover this lost treasure. Bayerle has assembled an experienced team of legal, research, and technical experts to support this historic endeavor.

Exit Strategy



Gold Coins Held as a Reserve

Collateralized for future fund investment opportunities. Select marketing of rare coins during optimal numismatic market conditions over decades. Two-year lockup, exit at melt or remain with the fund for the long term.



Sponsorships & media rights

Leverage the high-profile nature of the recovery for lucrative sponsorship and media deals

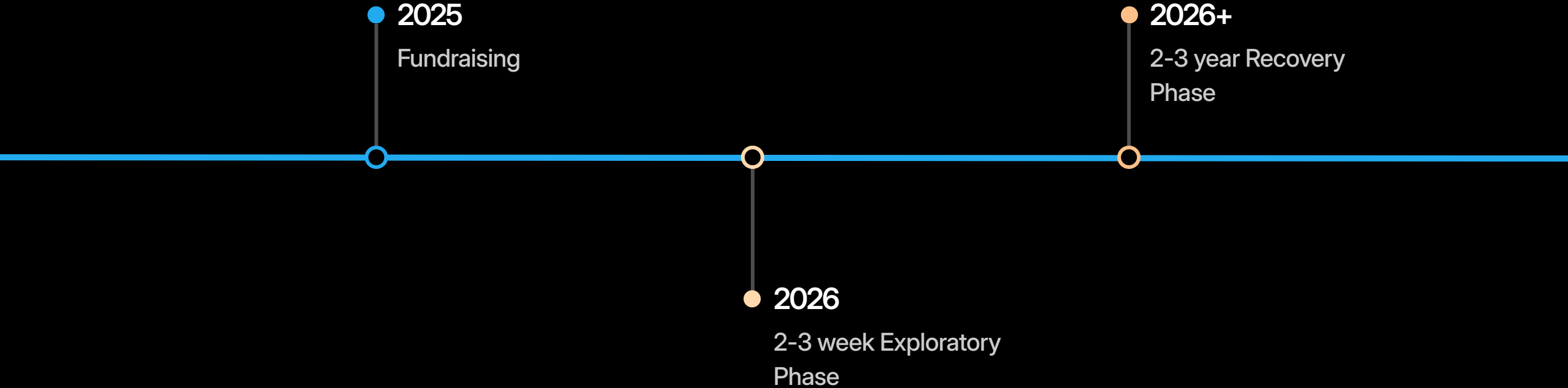


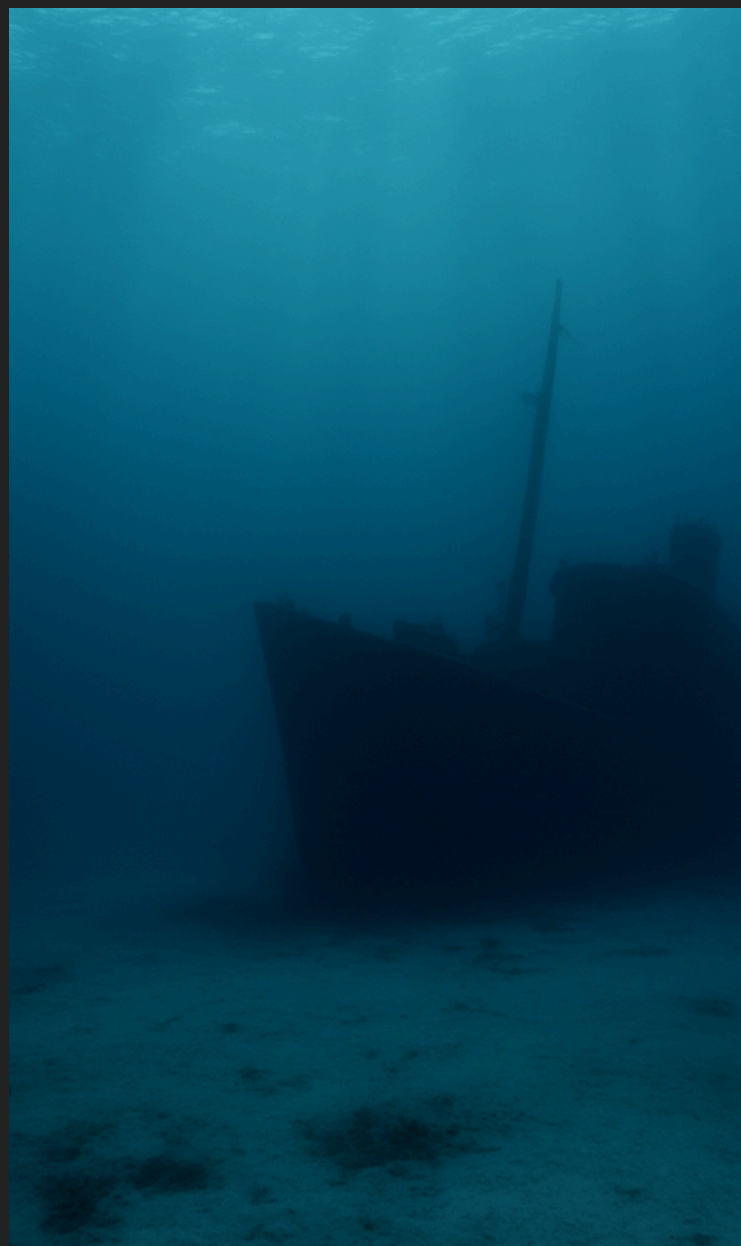
Museum exhibitions

Establish permanent cultural exhibitions to showcase the recovered artifacts and generate ongoing revenue

Our exit strategy covers multiple channels to maximize the value and impact of the RMS Republic recovery, from structured gold sales to high-profile sponsorships and cultural exhibitions.

Timeline





Embark on a legendary journey to uncover the lost treasures of the RMS Republic, the Millionaires' Ship. This once-in-a-lifetime opportunity promises unprecedented returns, secured by bulletproof legal ownership and an experienced team of experts. Join us in making history and reaping the rewards of the greatest treasure recovery of our time.

LordsOfFortune.com